

Understanding Zero-Emission Technologies and Their Impacts

Use Energy Responsibly



Top 5 Global Risks in Terms of Likelihood

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
1st	Asset price collapse	Asset price collapse	Storms and cyclones	Severe income disparity	Severe income disparity	Income disparity	Interstate conflict with regional consequences	Large-scale involuntary migration	Extreme weather events	Extreme weather events	Extreme weather events
2nd	Slowing Chinese economy (<6%)	Slowing Chinese economy (<6%)	Flooding	Chronic fiscal imbalances	Chronic fiscal imbalances	Extreme weather events	Extreme weather events	Extreme weather events	Large-scale involuntary migration	Natural disasters	Failure of climate-change mitigation and adaptation
3rd	Chronic disease	Chronic disease	Corruption	Rising greenhouse gas emissions	Rising greenhouse gas emissions	Unemployment and underemployment	Failure of national governance	Failure of climate-change mitigation and adaptation	Major natural disasters	Cyber-attacks	Natural disasters
4th	Global governance gaps	Fiscal crises	Biodiversity loss	Cyber-attacks	Water supply crises	Climate change	State collapse or crisis	Interstate conflict with regional consequences	Large-scale terrorist attacks	Data fraud or theft	Data fraud or theft
5th	Retrenchment from globalization	Global governance gaps	Climate change	Water supply crises	Mismanagement of population	Cyber-attacks	High structural unemployment or underemployment	Major natural catastrophes	Massive incident of data fraud/theft	Failure of climate-change mitigation and adaptation	Cyber-attacks

Top 5 Global Risks in Terms of Impact

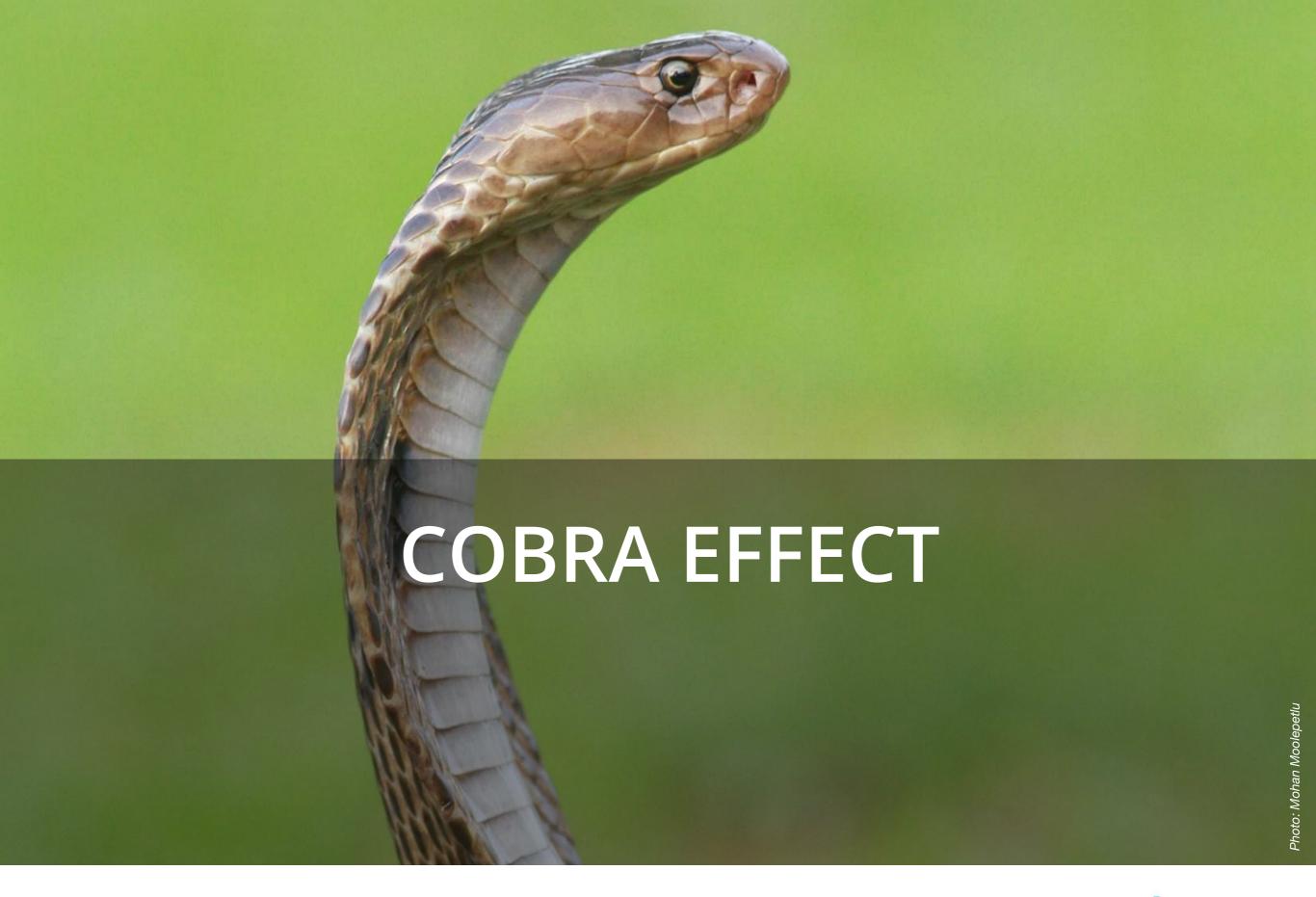
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
1st	Asset price collapse	Asset price collapse	Fiscal crises	Major systemic financial failure	Major systemic financial failure	Fiscal crises	Water crises	Failure of climate-change mitigation and adaptation	Weapons of mass destruction	Weapons of mass destruction	Weapons of mass destruction
2nd	Retrenchment from globalization (developed)	Retrenchment from globalization (developed)	Climate change	Water supply crises	Water supply crises	Climate change	Rapid and massive spread of infectious diseases	Weapons of mass destruction	Extreme weather events	Extreme weather events	Failure of climate-change mitigation and adaptation
3rd	Oil and gas price spike	Oil price spikes	Geopolitical conflict	Food shortage crises	Chronic fiscal imbalances	Water crises	Weapons of mass destruction	Water crises	Water crises	Natural disasters	Extreme weather events
4th	Chronic disease	Chronic disease	Asset price collapse	Chronic fiscal imbalances	Diffusion of weapons of mass destruction	Unemployment and underemployment	Interstate conflict with regional consequences	Large-scale involuntary migration	Major natural disasters	Failure of climate-change mitigation and adaptation	Water crises
5th	Fiscal crises	Fiscal crises	Extreme energy price volatility	Extreme volatility in energy and agriculture prices	Failure of climate-change mitigation and adaptation	Critical information infrastructure breakdown	Failure of climate-change mitigation and adaptation	Severe energy price shock	Failure of climate-change mitigation and adaptation	Water crises	Natural disasters

Economic Environmental Geopolitical Societal Technological

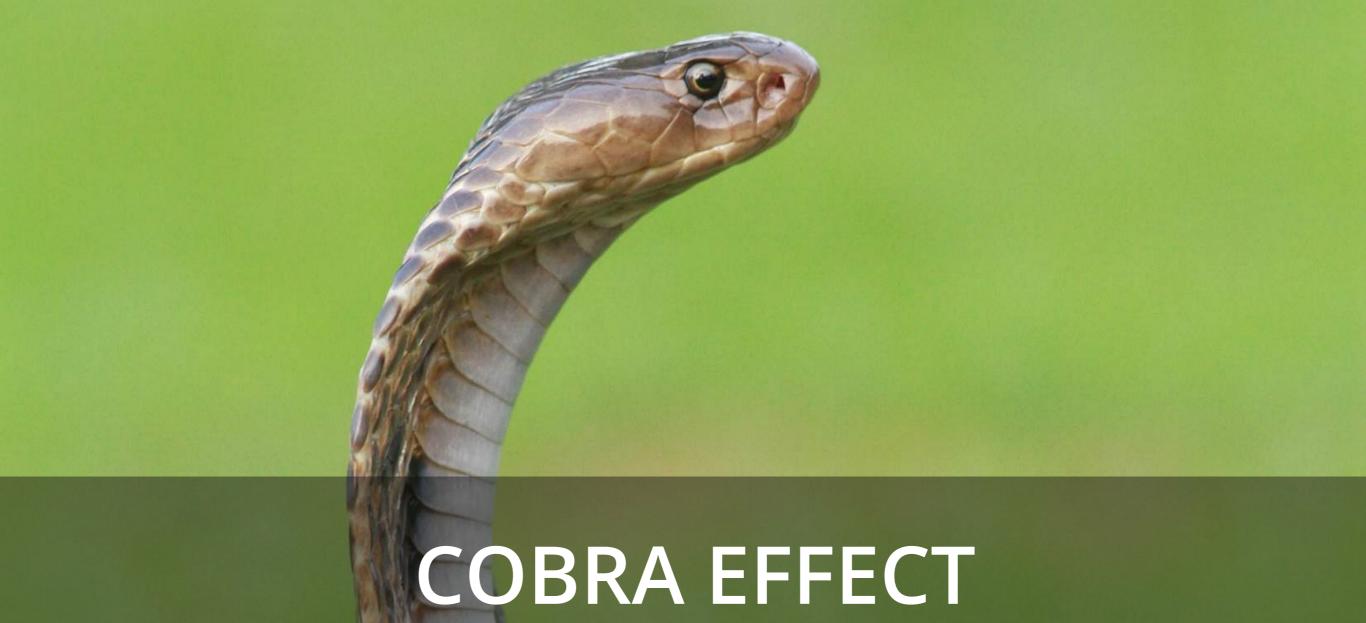
Source: World Economic Forum 2009–2019, Global Risks Reports.

Note: Global risks may not be strictly comparable across years, as definitions and the set of global risks have evolved with new issues emerging on the 10-year horizon. For example, cyberattacks, income disparity and unemployment entered the set of global risks in 2012. Some global risks were reclassified: water crises and rising income disparity were re-categorized first as societal risks and then as a trend in the 2015 and 2016 *Global Risks Reports*, respectively.









UNINTENDED CONSEQUENCES

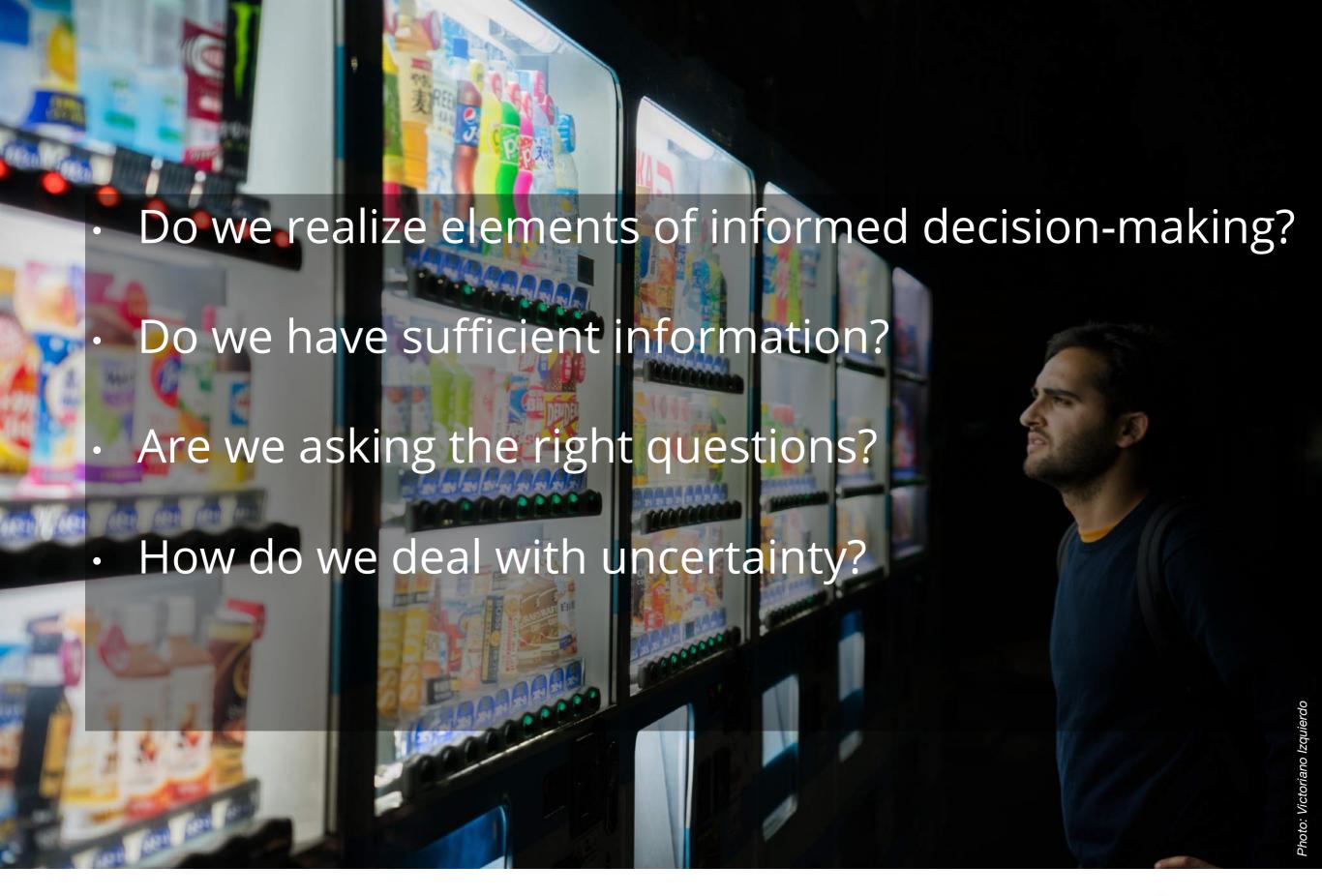
PERVERSE RESULT: INTENDED SOLUTION MADE A PROBLEM WORSE

ALSO: UNEXPECTED DRAWBACK & UNEXPECTED BENEFIT

3CUTECH
Redefining Sustainability

Our Decision-Making Process











How Do We Deal with Uncertainties?

- Trends & Forecasting
- Lessons Learned
- Best Practices
- Known Unknowns
- Unknown Unknowns



How Do We Make Informed Decisions?

- Our Role In Decision-Making, Think "Long-Term"
- Information: Facts, Data, Insights
- Context and Local Dynamics
- Alternatives, Benefits, Risks and Other Uncertainties
- Our Understanding and Preferences
- Commit To Your Decisions But Stay Open Minded



Do We Know Where We Live?

Local & Regional Context: Southern California



California is the 5th largest economy in the world. Does anyone know how the Southern California economy ranks? (SCAG region)



California is the 5th largest economy in the world. Does anyone know how the Southern California economy ranks? (SCAG region)

ANSWER

15th LARGEST ECONOMY IN THE WORLD

SCAG includes 6 Counties: Los Angeles, Ventura, Orange, San Bernardino, Riverside, and Imperial.



How many people live in the SCAG region?



How many people live in the SCAG region?

ANSWER

19.1 MILLION RESIDENTS

SCAG: 191 Cities, 48.1% State Population, 5.8% U.S. Population



How many travelers pass through LAX each year?



How many travelers pass through LAX each year?

ANSWER

85 MILLION PASSENGERS ANNUALLY

LAX is the busiest airport in the world by origination & destination



What is the market share of the San Pedro Bay ports?



What is the market share of the San Pedro Bay ports?

ANSWER

32% OF ALL U.S. CARGO COMES THROUGH THE PORTS

\$500 billion in the containerized trade or nearly 16 million TEUs in 2017

\$5 billion annually in revenues from Los Angeles-Long Beach for U.S. Customs

\$4.9 billion a year in local, state and general federal taxes from port-related trade



San Pedro Bay Port Complex

Port of Los Angeles + Port of Long Beach



- 190,000 jobs in Los Angeles/ Long Beach (1 in 12)
- 992,000 jobs in five-county region
 (1 in 9)
- 2.8 million jobs throughout the U.S.

Source: Port of Los Angeles



How many shoes can fit in the megaship Benjamin Franklin?

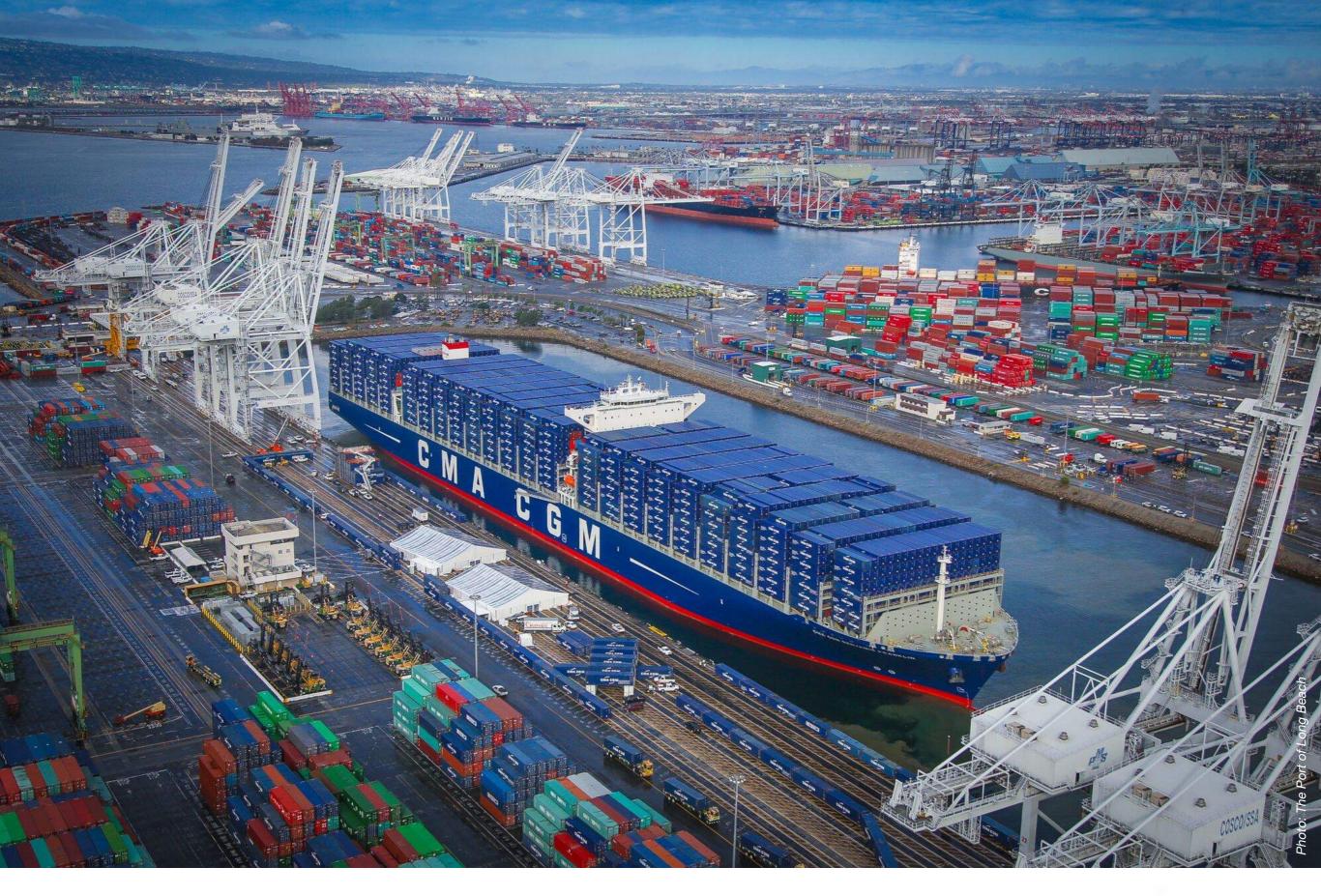


How many shoes can fit in the megaship Benjamin Franklin?

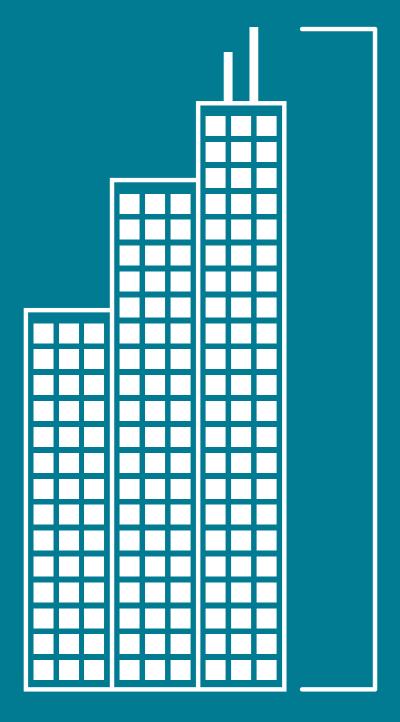
ANSWER

90 MILLION SHOES





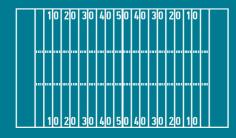


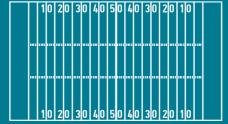


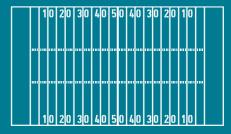
20 STORIES TALL

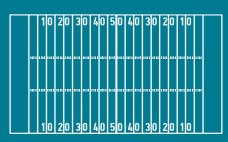


LONGER than









FOUR FOOTBALL FIELDS

Photo: Port of Long Beach



Which CA port trades the most bananas?



Which CA port trades the most bananas?

ANSWER

THE PORT OF HUENEME

The Port moves over 650,000 tons of bananas annually

Bananas are the Port's largest imports

If you lined up all the bananas that come through the Port each year, it would be enough to go nearly 13 times around the globe

Up to 40% of California's squid can be distributed through the Port of Hueneme on any given year

Go Bananas on September 28th 2019 at the Port's annual Banana Festival



What are the top exports through LA customs?



What are the top exports through LA customs?

ANSWER

CIVILIAN AIRCRAFT & PARTS, \$6.97 BILLION

Source: WorldCity 2018

Other top exports: Computer Chips, Diamonds, Gold, Motor Vehicles, Cell Phones, Cotton, Motor Vehicles Parts, Medical Instruments, and Computers

Top imports: Computers, Motor Vehicles, Oil, Cell Phones, TVs & Computer Monitors, Printers, Furniture, Toys & Bicycles, Shoes Made of Fabric, and Sweaters



How many square feet of industrial warehousing is in the LA area?



How many square feet of industrial warehousing is in the LA area?

ANSWER

1.7 BILLION SQ FT OF INDUSTRIAL PORT-DEPENDENT WAREHOUSING EXISTS IN THE LA REGION

50% is in Los Angeles County and about 24% in San Bernardino and Riverside



How long is the Alameda Corridor?



How long is the Alameda Corridor?

ANSWER

20 MILES

The Alameda Corridor links the Ports of Los Angeles and Long Beach to the transcontinental rail network near downtown Los Angeles. It eliminated conflicts at 200 at-grade crossings, and provided a 20-mile-long high-speed freight expressway.

The Alameda Corridor Transportation Authority (ACTA) is a joint powers authority formed by the cities of LA and LB.

The privately-owned Pacific Harbor Line operates this special-use corridor.



When did the SPB ports ban pre-1989 trucks?



When did the SPB ports ban pre-1989 trucks?

ANSWER

2008

The Clean Trucks Program introduced a progressive ban on all trucks that did not meet 2007 emission standards by 2012 and reduced port truck emissions by 90%.

The 2008 model year truck would only be allowable for operation in the state until 2023, per CARB's Truck and Bus Regulation.

The Ports have proposed to assess a rate on trucks beginning in 2020, unless they are near-zero or zero-emissions.



Which media company invested in infrastructure improvements in LA?



Which media company invested in infrastructure improvements in LA?

ANSWER

NBC Universal

In addition to new attractions at the Universal Studios Hollywood theme park, the Evolution Plan creates new and innovative private sector solutions for transportation and transit enhancements, such as connectivity to many intermodal transit options and congestion-relief, as well as environmental improvements.







How many solar panels have been installed in LA?



How many solar panels have been installed in LA?

ANSWER

419.88 MEGA WATTS TOTAL SOLAR PV INSTALLED

Source: Environment America Research & Policy Center

Solar PV per Capita: 104.98 Watts National Rank: 14

Total Solar PV Installed: 419.88 MW National Rank: 1

Small Building Rooftop Solar Potential: 5,444 MW



Where does our water come from?



Where does our water come from?

ANSWER

45% Imported & 55% Local Supplies

About 45% of Southern California's water supply comes from Northern California via the State Water Project and from the Colorado River via the Colorado River Aqueduct.

Local Supplies include recycled water, desalination, groundwater, exchanges & water banking, and conservation.



How many jobs are connected to goods movement?



How many jobs are connected to goods movement?

ANSWER

992,000 JOBS (1 in 9) REGIONAL JOBS IN 2018

Port-related employment

- 51,000 jobs in Long Beach (1 in 5)
- 148,000 jobs in Los Angeles (1 in 13)
- 576,000 jobs (or one in 20) in the five-county Southern California region
- 3 million jobs throughout the U.S. are related to SPB port-generated trade



What agency administers the Measure M program?



What agency administers the Measure M program?

ANSWER

LA METRO

Measure M is estimated to generate \$120 billion in revenue over the next 40 years.

The measure is a half-cent sales tax with a no sunset provision that extends an existing half cent tax (Measure R) set to expire in 2039 to continue indefinitely.



California's Business Climate

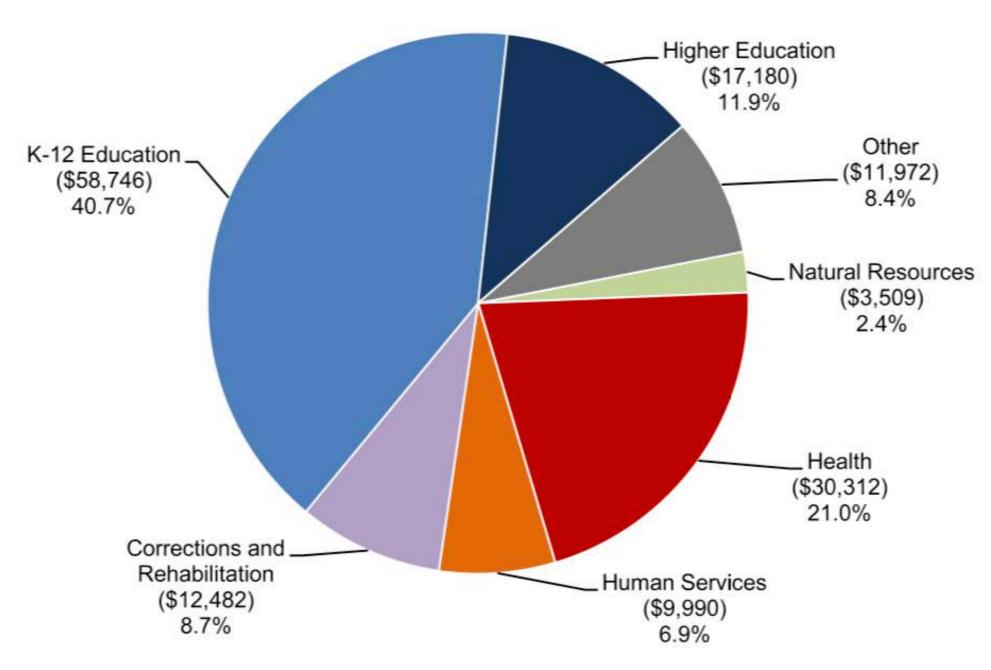
- 2nd worst in the U.S., slightly better than New Jersey.
- In 2016, 1,800 companies left California, according to the Dallas Business Journal.
- The result: 275,000 jobs and \$76.7 billion in capital funds were diverted to other states in 2016 alone.
- North Face headquarters moving from Alameda to Denver, with 650 jobs.

Source: CalTax



2019-20 General Fund Expenditures

(Dollars in Millions)



Source: http://ebudget.ca.gov/budget/2019-20/#/BudgetSummary



Drivers - Snapshot

- SB1
- SB100
- 28 by '28
- LAX LAMP
- SPB CAAP and TAP
- MWD Innovation



YOUR TAX DOLLARS AT WORK REBUILDING CALIFORNIA











CALIFORNIA'S CLEAN ENERGY AND CLIMATE GOALS



Renewable Target Date

2017

2020

2030 2045

Renewable Target Goal

20%

33%

50%

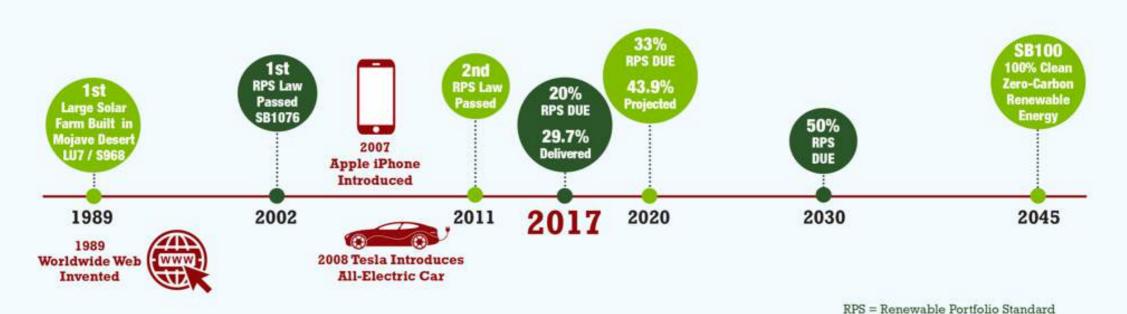
100%

Date Legislation Passed

(SB 1078)

(SB 2 1X)

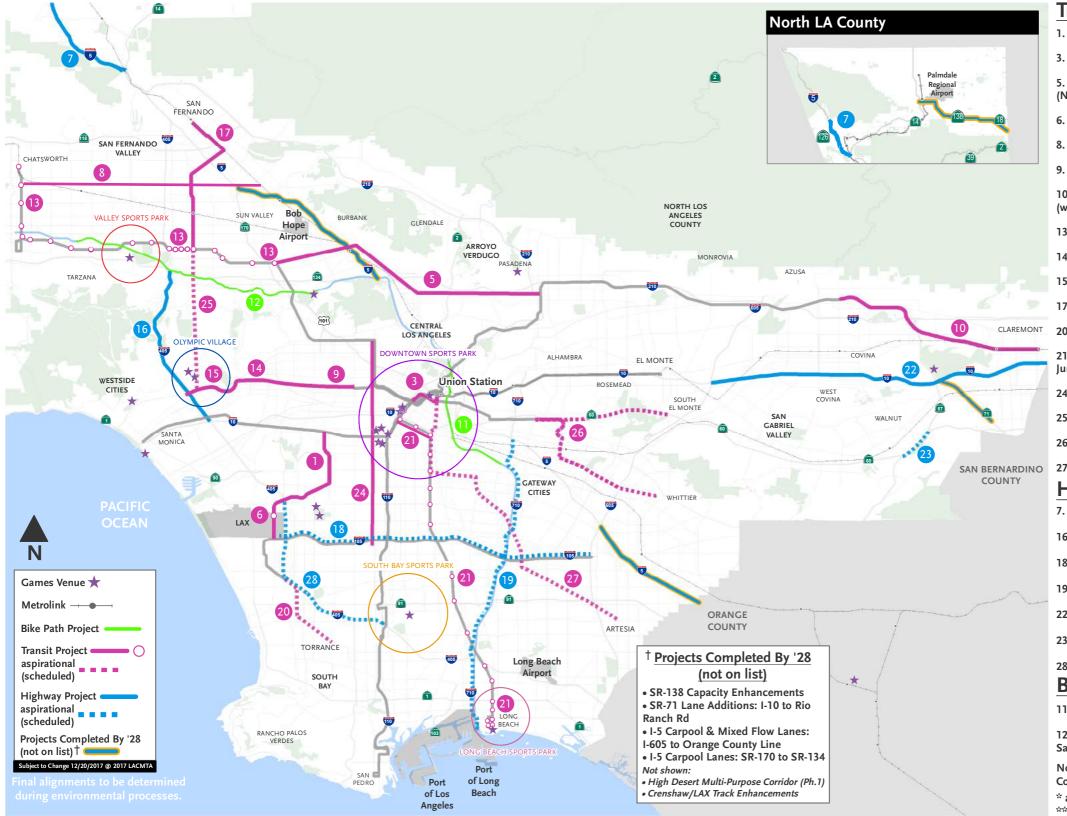
28 Years Back & 28 Years Ahead



Source: CA Senate SB 100

Redefining Sustainability

DRAFT TWENTY-EIGHT BY '28 PROJECT LIST— TRANSPORTATION INVESTMENT GUIDE IN TANDEM WITH THE 2028 OLYMPICS AND PARALYMPIC GAMES



Source: Metro

Transit Projects

- 1. Crenshaw/LAX Line
- 3. Regional Connector
- 5. Orange and Red Lines to Gold Line Transit Connector (North Hollywood to Pasadena)
- 6. Airport Metro Connector Station
- 8. North San Fernando Valley
- 9. Purple Line Extension Section 1
- 10. Gold Line Foothill Extension to Claremont (with ability to extend to Montclair)
- 13. Orange Line Travel Time and Safety Improvements
- 14. Purple Line Extension Section 2
- 15. Purple Line Extension Section 3
- 17. East San Fernando Valley
- 20. South Bay Light Rail Extension*
- 21. Blue Line Signal and Washington/Flower Junction Improvements***
- 24. Vermont Transit Corridor
- 25. Sepulveda Transit Corridor*
- 26. Gold Line Eastside Ext. to Whittier or South El Monte*
- 27. West Santa Ana Branch*

Highway Projects

- 7. I-5 North County Capacity Enhancements
- 16. Sepulveda Pass ExpressLanes
- 18. I-105 ExpressLanes*
- 19. I-710 South Corridor Early Action*
- 22. I-10 Express Lanes I-605 to San Bernardino Line**
- 23. SR-57/SR-60 Interchange Improvements*
- 28. I-405 South Bay Curve Improvements*

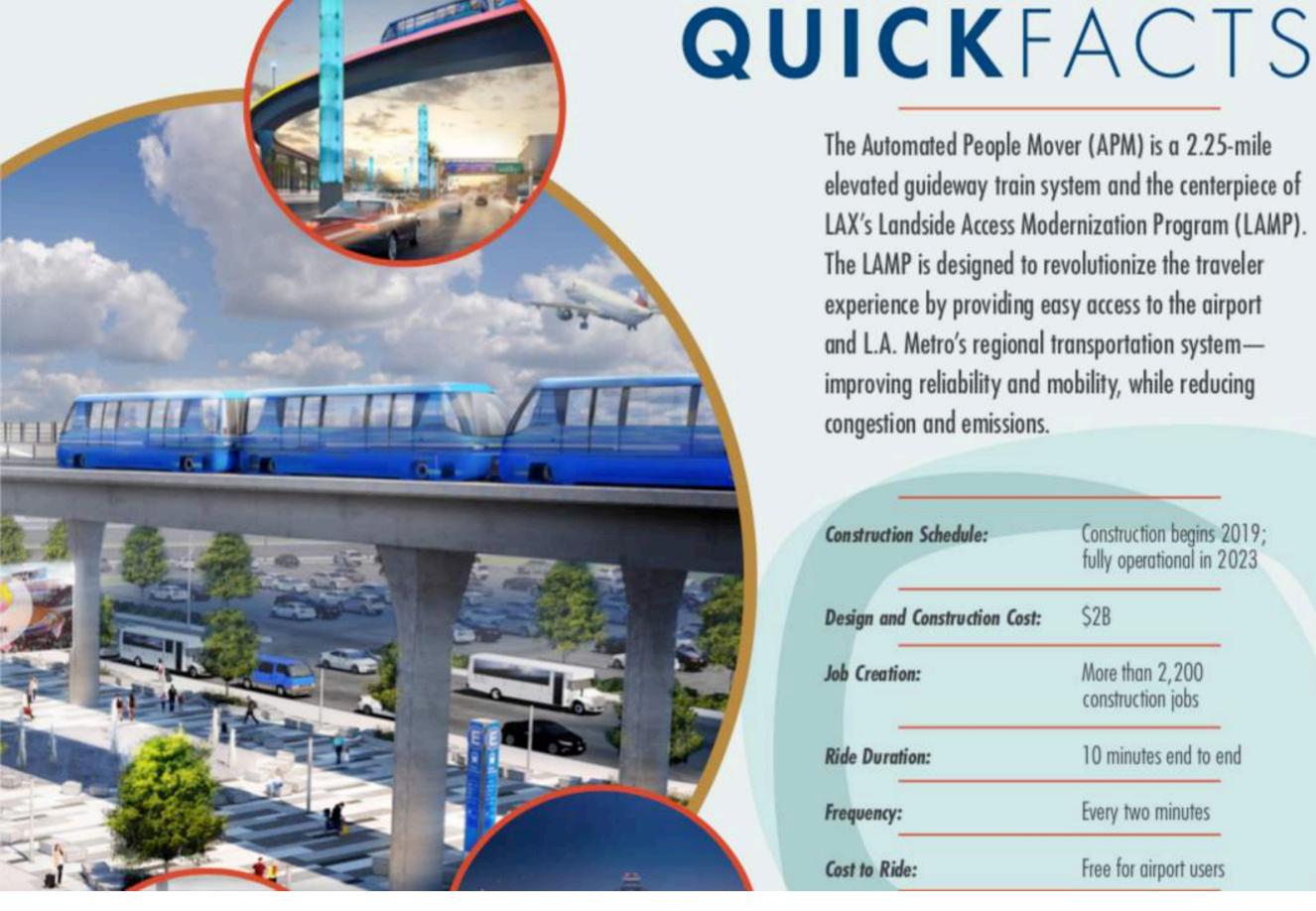
Bike Path Projects

- 11. LA River Waterway & System Bike Path
- 12. LA River Bike Path and Mobility Hub San Fernando Valley

Not shown: MicroTransit***, New Bus Rapid Transit Corridors (Phase 1)

- * aspirational project (scheduled)
- ** non-Measure R nor Measure M project





The Automated People Mover (APM) is a 2.25-mile elevated guideway train system and the centerpiece of LAX's Landside Access Modernization Program (LAMP). The LAMP is designed to revolutionize the traveler experience by providing easy access to the airport and L.A. Metro's regional transportation system improving reliability and mobility, while reducing congestion and emissions.

Construction begins 2019; Construction Schedule: fully operational in 2023 Design and Construction Cost: S2B More than 2,200 Job Creation: construction jobs 10 minutes end to end Ride Duration: Every two minutes Frequency: Free for airport users Cost to Ride:

Source: LAWA







MAKING CONNECTIONS THAT MATTER

Meet other entrepreneurs, investors and professionals through our innovation portal



SNAPSHOT OF SUCCESS



Outside technologies reviewed by MWD staff through our innovation programs: 280



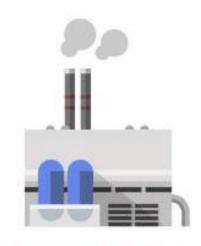
Participants in H20TechConnect: 1000+



Innovative conservation projects funded through the Water Savings Incentive Program: **79**



Total expected water savings from those WSIP projects: 29,561 acre-feet



Pilot Projects funded under Innovative Funding Supplies: 13/\$3 million

Source: Metropolitan Water District



The Power of the Community

- China Shipping
- Green Ports Policy
- SCIG







Who Is a Stakeholder?

"anyone who is affected by our actions, has influence or power over it, or has an interest in its success"

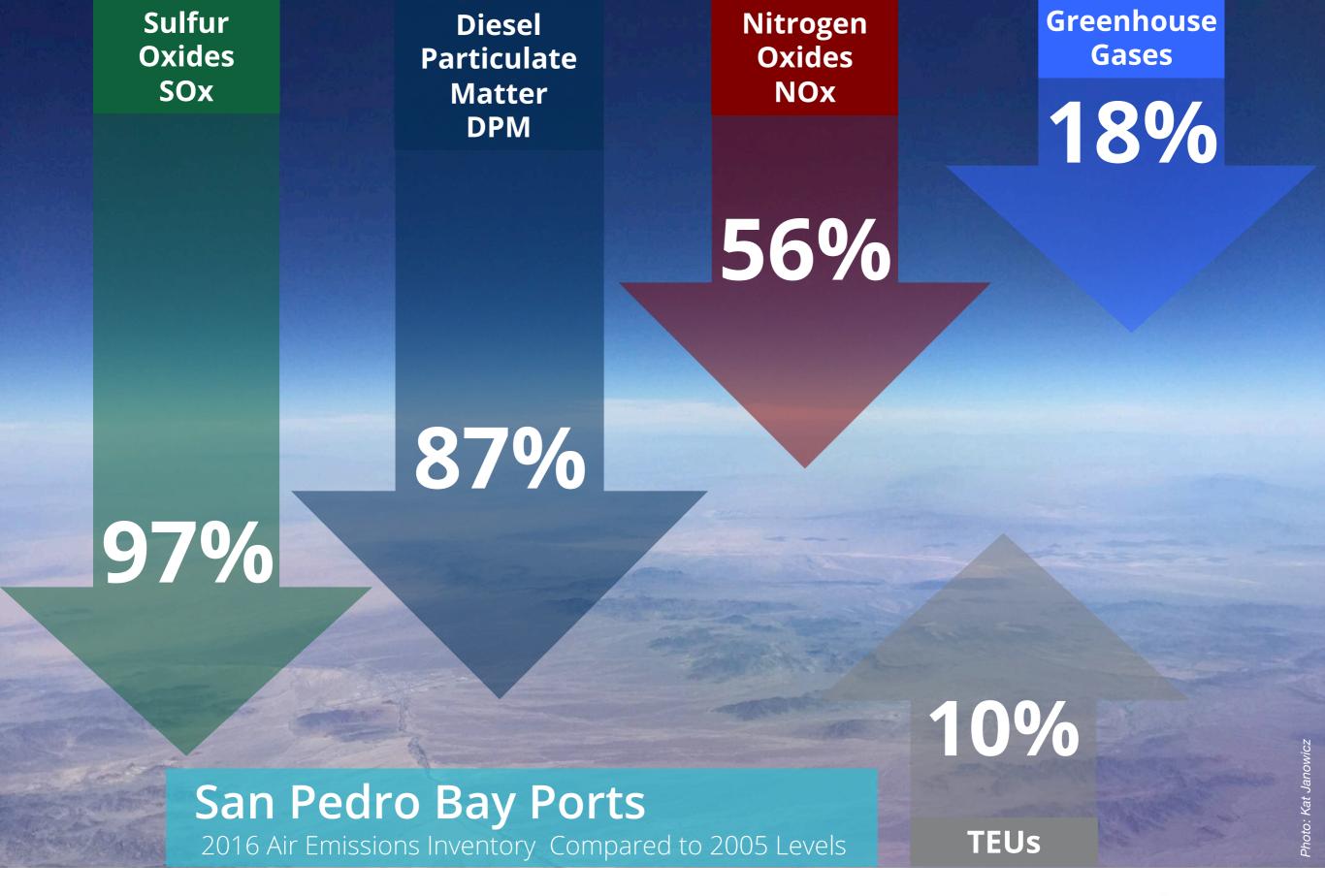


In 2011, a coalition of environmental organizations and community groups led by the Natural Resources Defense Council filed a lawsuit against the Port of Los Angeles.

The port continued the construction until the court order stopped the work at the terminal in 2002. A few months later the port was forced to settle and pay more than \$80 million, which included delay damages to the client, programs to mitigate port-related impacts, and green development, including terminal equipment modifications, turn-off ship engines and shore power.













What Does It Take To Make a Community Emission Free?





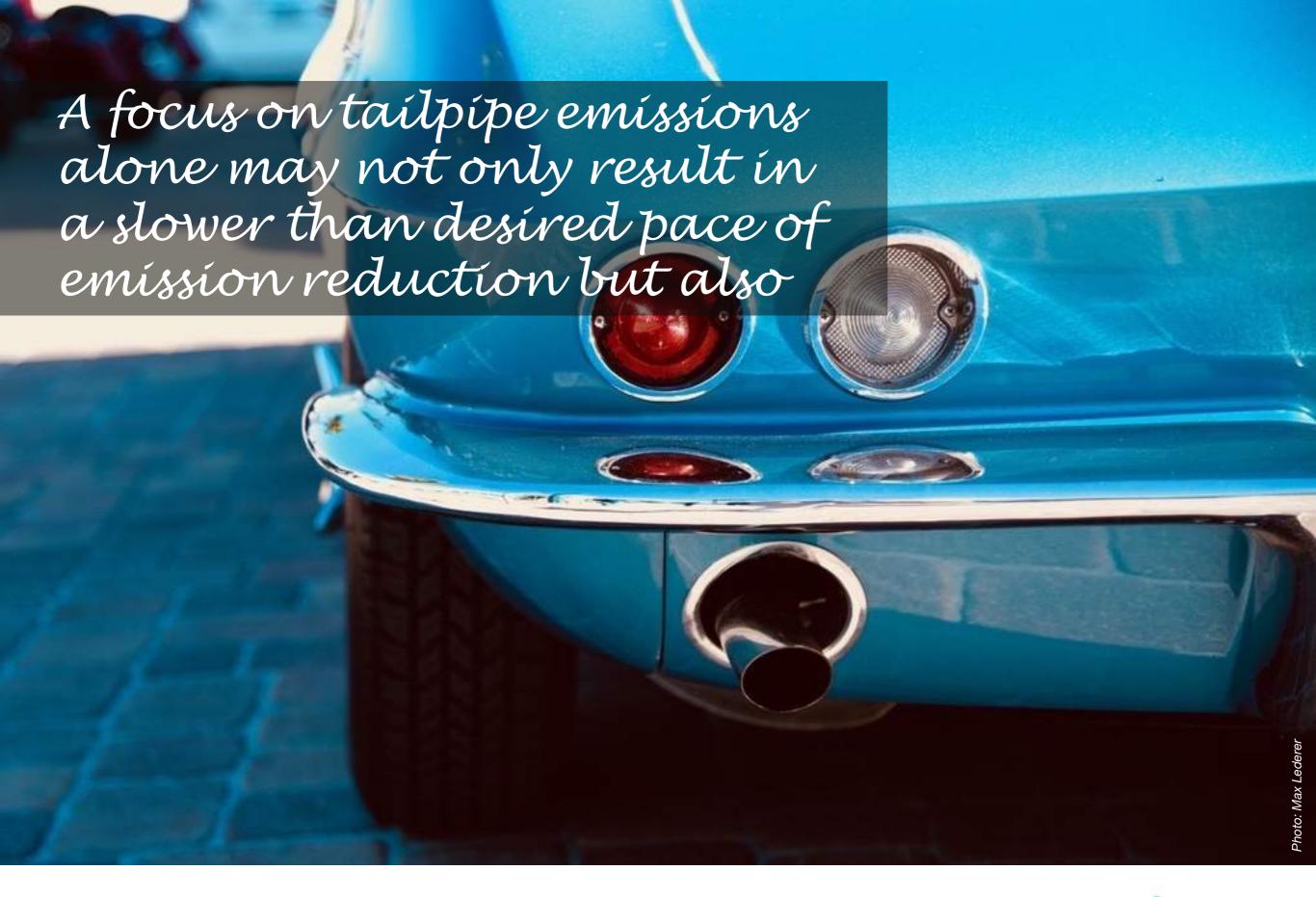
















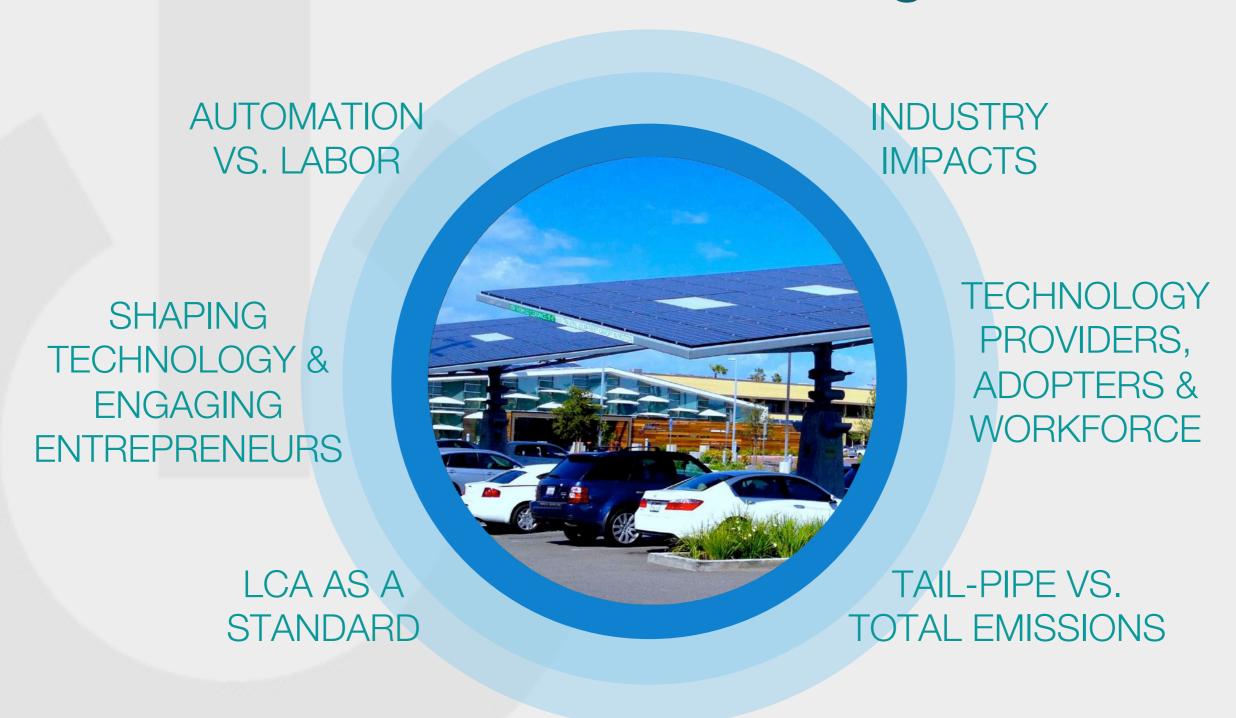


Complex Adaptive Systems

where industrial, social, and sustainability considerations are closely linked



Zero-Emission Technologies



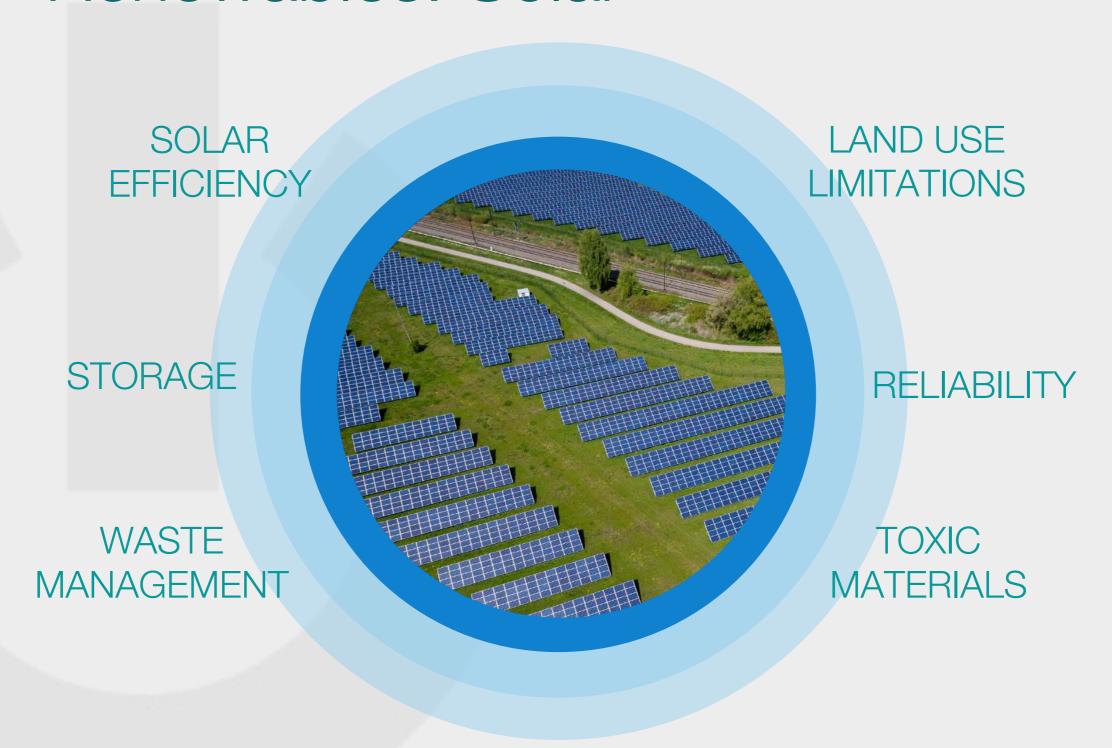


California Transportation



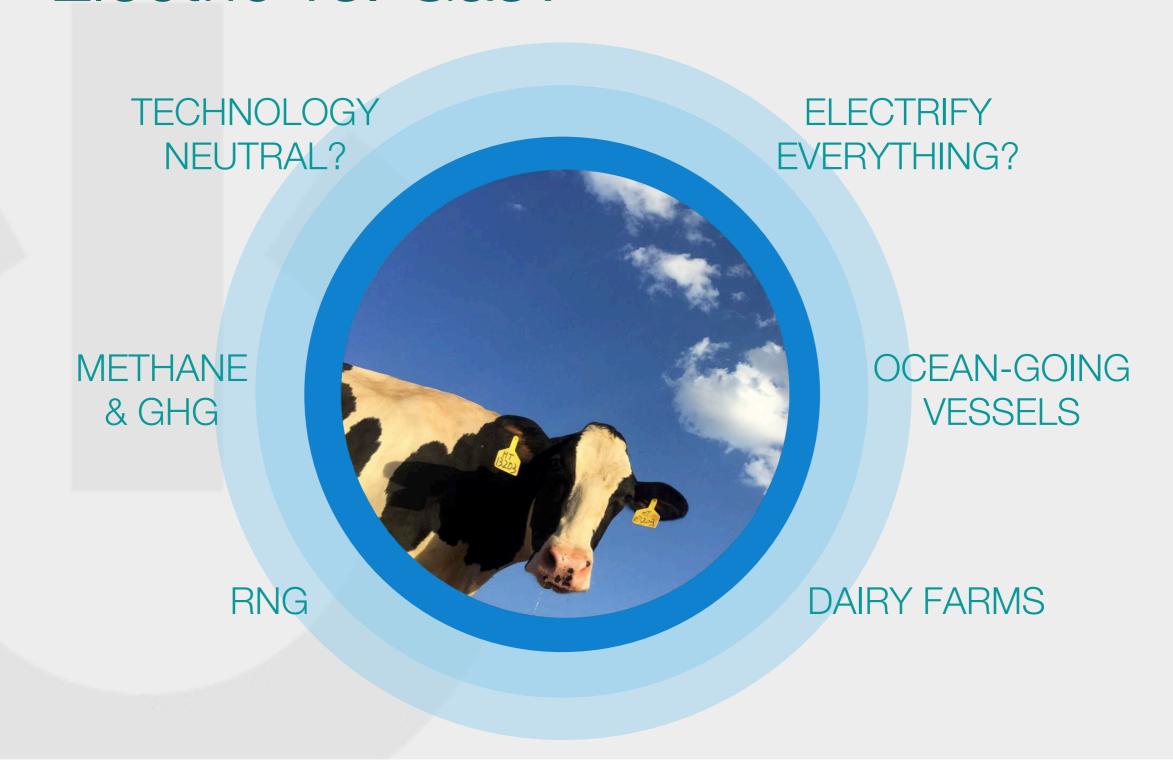


Renewables: Solar



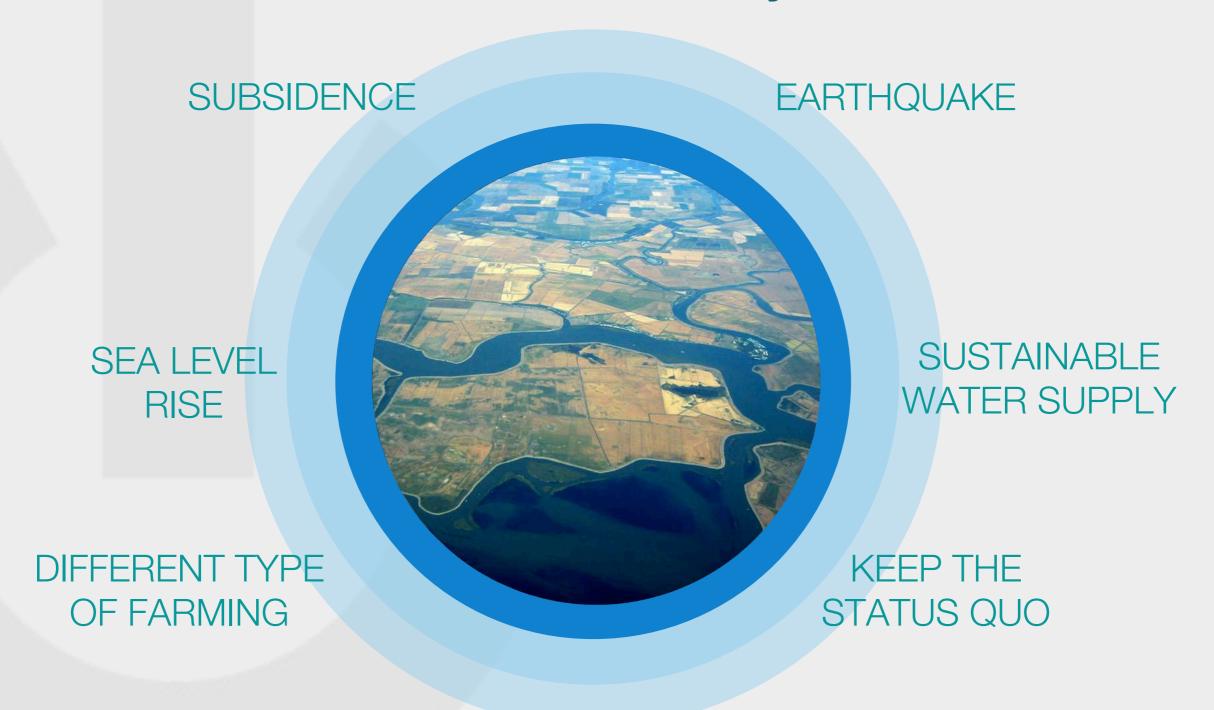


Electric vs. Gas?





The Delta Sustainability

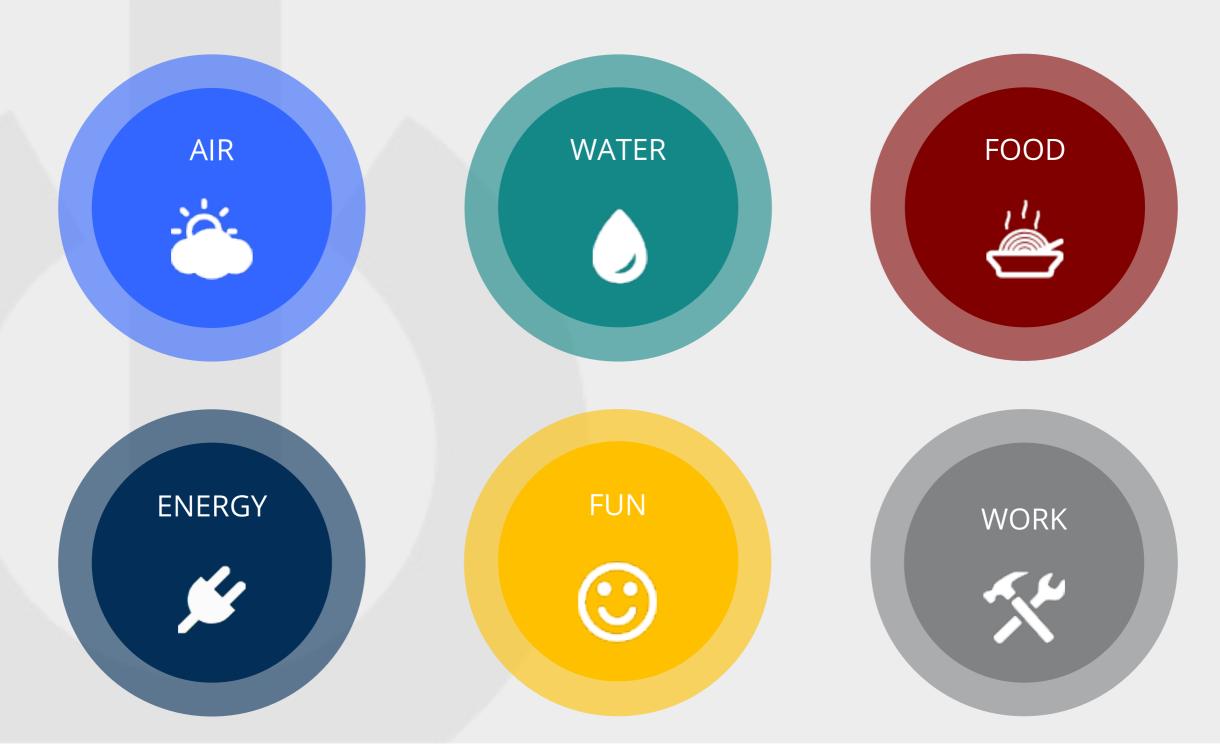




So How Will You Make Your Decisions?



Thriving & Healthy Community









Thank you

Kat Janowicz, msme, mba, cem, leed ga, env sp *President*

3COTECH, Inc. 224 W 8th Street San Pedro, CA 90731 www.3cotech.com

310.853.1646 714.478.4434 kat@3cotech.com



linkedin.com/company/3cotech linkedin.com/in/katjj



@3cotech



